LeanMIS Reference

2017

Contract Management



Customer profile

www.6B47.com (pronounced "six before seven") is a real estate developer in Austria, Germany and Poland with around 100 employees. The project volume amounts to around € 1.5 billion.

The challenge

The successful company was growing rapidly and it became clear that the controlling department needed professional, centralized structures, especially in contract management. All documents needed to be stored securely and clearly. However, the personal creativity and innovative strength of the employees should not fall by the wayside, as this is what makes the company successful.

Solution

A tailor-made contract management system was set up, which enabled a step up from "Excel for lone wolves" to professional data management. Inexpensive Microsoft components were integrated for full-text search and reporting. The best of web and Windows was combined.

Result

Controlling department and management at 6B47 now have a customized, future-proof, modular software for contract management and reporting that can grow flexibly with them.

Software and services

Microsoft Excel Microsoft SQL Server Microsoft Sharepoint "We need software that manages processes centrally but gives us the freedom to carry out our daily work."

Christian Mayer, Head of Controlling at 6B47

The project was characterized by agile and constructive collaboration with the customer. The project manager on the customer side presented practicable requests, which LeanMIS was able to fulfill with creative and simple solutions. Budget and delivery date were met.

Whether a contract management system is successful in practice also depends on inconspicuous details: database modeling and input masks should correspond to the customer's needs. "One size fits all" can be a mistake. Here, for example, it was necessary to link master contracts with special dependent contracts. The search must not only be based on keywords, categories and dates, but a quick full-text search must also be possible, especially in scanned documents.

A compliance check must also be carried out when entering contracts. An appointment book has been integrated that reminds users of routine appointments and warns them when deadlines approach.

The contract database is evaluated by the flexible LeanMIS front end. This combination enables the solid, step-by-step development of a company-wide knowledge system. Existing Excel calculations can be easily integrated.

Key figures

Initial project: 9 months Commissioning: 2017 Users: 20+

Improvements

The client can archive all contracts in an audit-proof way, and finds contracts quickly - thanks to the integrated full-text search.

About LeanMIS

LeanMIS is an Excel-based BI solution for industry, banks and real estate managers. LeanMIS aggregates data from many data sources (SQL, ERP, CRM, files, cloud) with as little redundancy as possible, manages reports and ensures their accuracy. Users can create individual reports ad hoc with Excel. LeanMIS is also an Austrian chisches software company based in Vienna.

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Modules of LeanVMS

Data capture: customized for the client's needs. Hyperlinks and compliance checks are largely automatic.

Full-text search using integrated SharePoint components.





